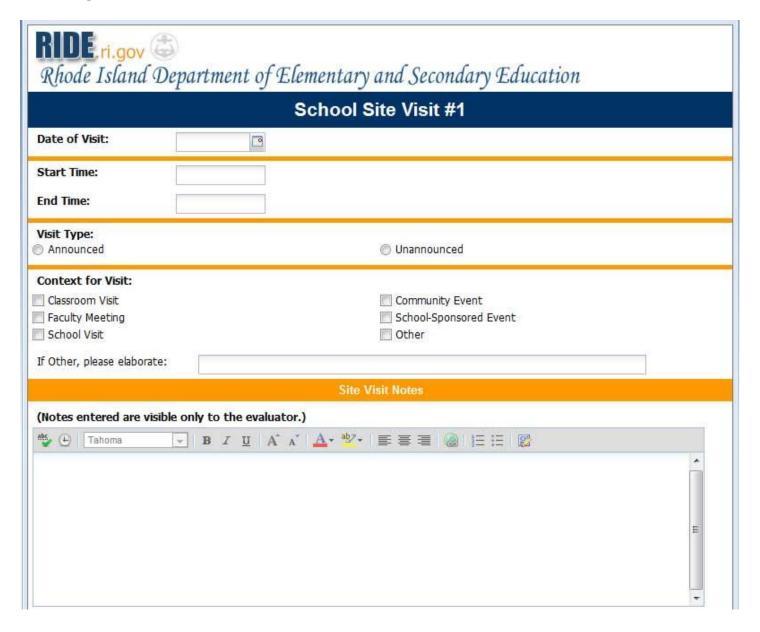
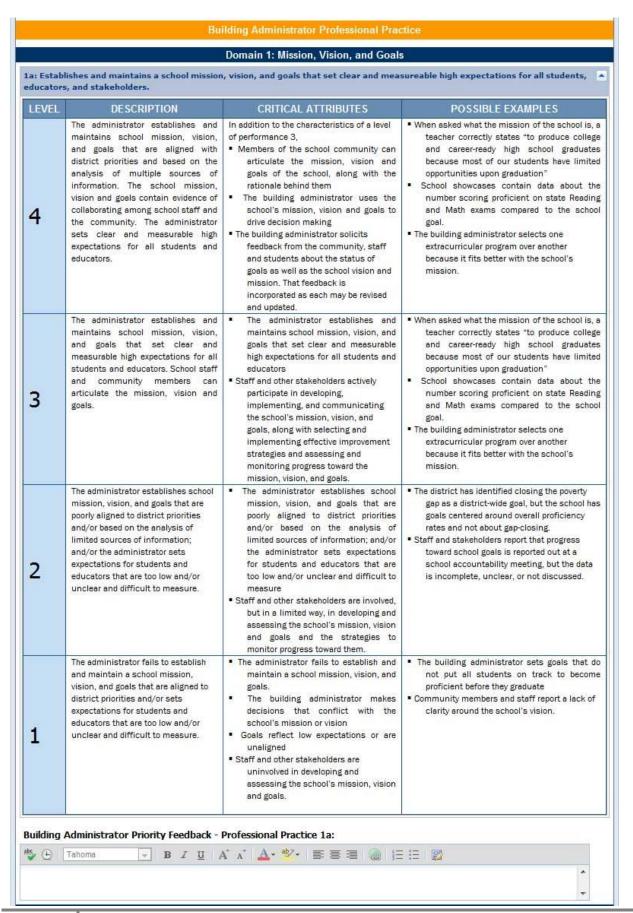
Form Purpose:

The School Site Visit Form is an evaluator-initiated form to be used by evaluators during the Building Administrator Evaluation process.

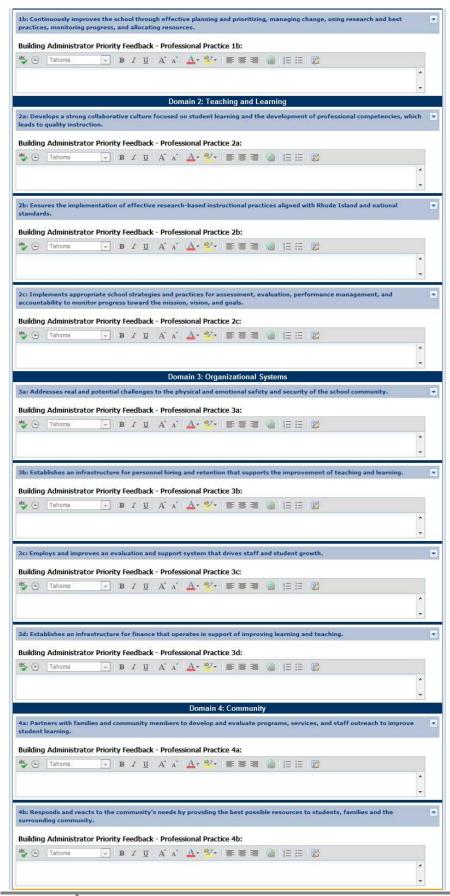
Form Design, Part 1:



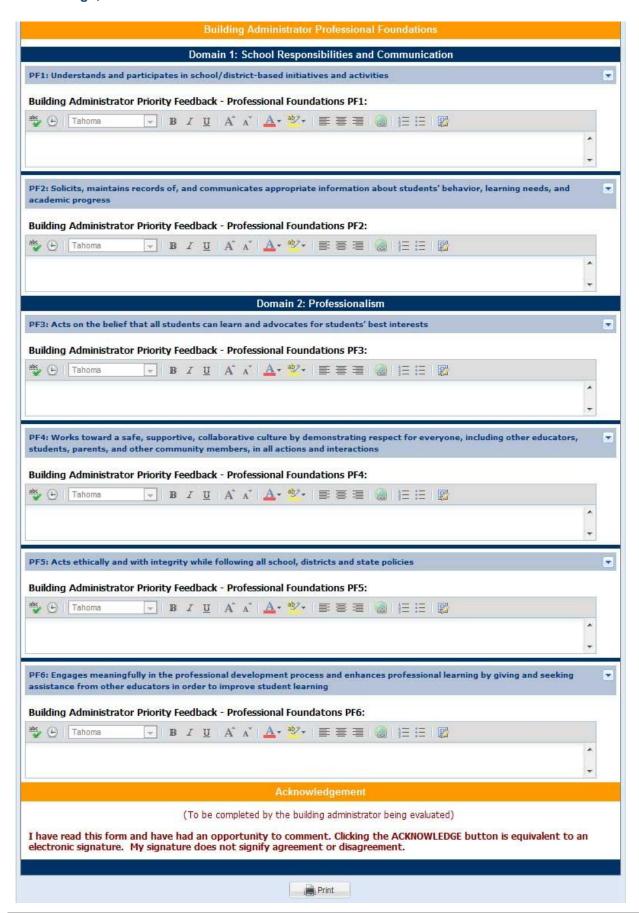
Form Design, Part 2:



Form Design, Part 3:



Form Design, Part 4:



Process Overview

1. Locate the Form in the Process View

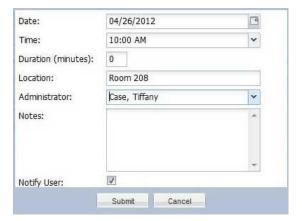
Located on the "My Caseload" tab of the evaluator dashboard, the **Process View** is the primary means for an evaluator to participate in the evaluation cycles of those educators he/she is responsible for.

After highlighting the target educator in the top portion of the Process View, you will see his/her **Evaluation Profile** in the bottom portion of the Process View. This area is used to schedule, complete, finalize, and monitor the forms comprising an educator's evaluation cycle.



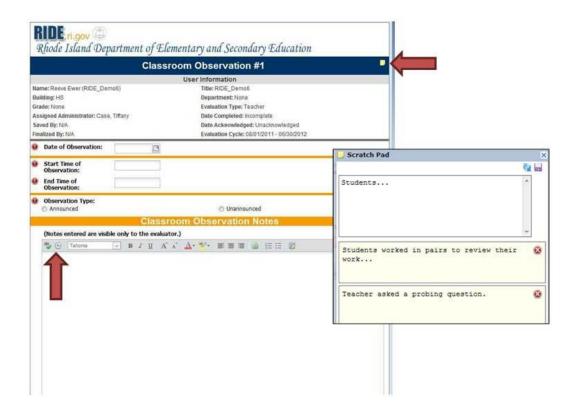
2. Schedule the Form

After expanding the appropriate observation component (e.g. "School Site Visit #1"), click the form's corresponding Schedule Form (calendar) icon. This presents a pop-up window asking for date, time, and location. If delegating to another evaluator, select his/her name using the "Administrator" field. If this is an unannounced observation, deselect "Notify User" to prevent an email notification about this upcoming event.



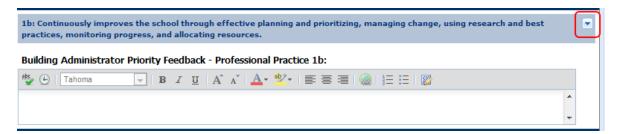
3. Complete the Form

- Before submitting the form, the Evaluator must input an Date of Visit (date picker), Start and End Times (text boxes), Visit Type (radio buttons), and the Context for Visit (multi-select checkboxes). These are required fields.
- 2. During the site visit, the Evaluator may use the **Site Visit Notes** text box. This area is private to the Evaluator and not visible to the Building Administrator being evaluated. This text box supports rich text formatting and features a timestamp feature (clock icon see screenshot below). This is an optional field.
- 3. Another option during the site visit is the Scratch Pad. The Scratch Pad provides an alternate method for capturing notes and retains your notes until deleted. The Scratch Pad is not specific to any one form or educator, so common phrases can be stored and re-used from here. Simply drag and drop Scratch Pad notes to any text box on the form. To open, click the yellow pad icon in the top right corner of the form (see screenshot below). The Scratch Pad will sit on top of the form and move as you scroll. It can be repositioned on the screen and closed at any time.



(Note: The above screenshot is identifying the location of the Scratch Pad and Timestamp icons. Actual form may vary.)

4. The School Site Visit form features a Priority Feedback text box for each component within the Professional Practice and Professional Foundations rubrics. Each of these is preceded by a collapsible table which contains that component's Description, Critical Attributes, and Possible Examples as they appear in the *Building Administrator Evaluation & Support System Guidebook, Edition II*.



5. Once all required fields have been completed, the Evaluator clicks the **Submit** button.

4. Form Acknowledgement

As per Form Settings, this form requires acknowledgement by the Evaluatee. That means he/she will receive an email notification requesting acknowledgement. After receiving this email, the Evaluatee would log in to EPSS, review the form, and click the **Acknowledge** button at the bottom of the form so it can then be finalized by the Evaluator. This is also an opportunity for the Evaluatee to **Comment** on the form.



5. Finalize the Form

The Finalize Element function is found in the Evaluation Profile of the Process View.

- 1. From the user's **Evaluation Profile**, expand components to locate the form in question.
- 2. Click the Finalize (thumbs up) icon to the right of the Schedule icon.
- 3 Select:
- "Finalize the element" and click Submit on the pop-up window to immediately finalize the form.

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• "Route to Administrator" and click Submit in cases where another evaluator needs to review and finalize the form.

NOTE: Check the Notify User box, if you wish to send an email to the educator indicating that the form has been finalized or routed to another evaluator to finalize.

